

(CONS) О корпоративном действии "Заочное голосование" - VTB Eurasia DAC UNDATED (облигация ISIN XS0810596832)

Реквизиты корпоративного действия	
Референс корпоративного действия	919346
Код типа корпоративного действия	CONS
Тип корпоративного действия	Заочное голосование
Признак обязательности КД	VOLU Добровольное событие, для участия требуются инструкции
Статус обработки	Полная информация

Информация о ценных бумагах							
Референс КД по ценной бумаге	Наименование ценной бумаги	Категория	Депозитарный код выпуска	ISIN	Номинальная стоимость	Остаточная номинальная стоимость	Валюта номинала
919346X17441	VTB Eurasia DAC UNDATED	облигации	XS0810596832	XS0810596832	1000	1000	USD

Детали корпоративного действия	
Дата объявления	01 мая 2024 г.
Стадия корпоративного действия	Требуется утверждение

Варианты корпоративного действия	
Номер варианта	001
Тип варианта	CONY Согласие
Признак обработки по умолчанию	Нет
Дата и время окончания приема инструкций по корпоративному действию, установленные НКО АО НРД	30 мая 2024 г. 17:00
Последний срок ответа рынку	31 мая 2024 г. 17:00
Период действия на рынке	с 01 мая 2024 г. по 31 мая 2024 г.

Варианты корпоративного действия	
Номер варианта	002
Тип варианта	NOAC Не участвовать
Признак обработки по умолчанию	Да
Дополнительный текст	NARRATIVE PRESENT IN INSTRUCTION BLOCK (:16R:CAINST :16S:CAINST) AND/OR ADDITIONAL INFORMATION BLOCK OF MT 565 (:16R:ADDINFO :16S:ADDINFO) WILL BE DISREGARDED. CLEARSTREAM WILL NOT VALIDATE ANY OF THE INFORMATION IN THESE BLOCKS.

Сообщаем, что поступила информация от Иностранного депозитария о корпоративном действии «Заочное голосование».

Подробная информация изложена в тексте сообщения от Иностранного депозитария.

Обращаем внимание, что на текущий момент информация о КД от Euroclear Bank S.A./N.V. в НКО АО НРД не поступала.

Обращаем внимание, что в настоящий момент существуют ограничения при участии в корпоративных действиях по иностранным ценным бумагам.

Текст сообщения от Clearstream Banking S.A.:

++ EVENT DETAILS ++

FREE FORMAT MESSAGES, UNSOLICITED INSTRUCTION and INCORRECTLY
FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO DEADLINE
STATED IN DEDICATED FORMATTED FIELD.:98C::EARD// AND/OR :98C::RDDT//.

++ ADDITIONAL INFORMATION ++ ORIGINAL NOTIFICATIONS SUMMARY CONSENT
WITH FEE: NO INSTRUCTIONS PER BO: NO BO DISCLOSURE REQUIRED:
NO PAPERWORK: NO 1. EVENT DETAILS PLEASE BE ADVISED THAT THIS EVENT
HAS BEEN SET UP TO FACILITATE THE

IDENTIFICATION OF THE CORPORATE EUROBOND POSITIONS EXCHANGED
AND/OR REPURCHASED AS A RESULT OF THE IMPLEMENTATION OF THE
PRESIDENTIAL DECREE NO.

430 AS AMENDED AND THE FEDERAL LAW NO 292-FZ. CLEARSTREAM
UNDERSTANDS THAT THE MENTIONED LEGISLATIONS ENABLE OR
MANDATORILY REQUIRE RUSSIAN OBLIGORS TO EXCHANGE THEIR
OUTSTANDING CORPORATE EUROBOND OBLIGATIONS HELD THROUGH RUSSIAN
CUSTODIAN BANKS BY ISSUING NEW DOMESTIC SECURITIES. THE EUROBOND
REPLACEMENT PROCESS

HAS BEEN TAKING PLACE OUTSIDE

OF THE CLEARING SYSTEMS AND CLEARSTREAM HAS NO VIEW OF WHICH
HOLDINGS ARE OR WILL BE EXCHANGED BY THE RUSSIAN ISSUERS. THEREFORE,
IN ORDER TO FACILITATE THE IDENTIFICATION OF THE EXCHANGED POSITIONS
HELD WITH CLEARSTREAM AND TO ALLOW THE SUBSEQUENT BLOCKING OF
THESE HOLDINGS, CLEARSTREAM

PARTICIPANTS MUST CERTIFY VIA THIS EVENT IF

THEY OR ANY OF ITS UNDERLYING CUSTOMERS IN ITS CUSTODY CHAIN ARE
IMPACTED BY THE EUROBOND REPLACEMENT PROCESS. FOR THE AVOIDANCE OF
DOUBT, THIS EVENT IS NOT SET UP TO PARTICIPATE NOR FACILITATE THE
EUROBOND REPLACEMENT PROCESS, BUT ONLY TO DISCLOSE AND INFORM
ABOUT THE OCCURRENCE OF SUCH MECHANISM OUTSIDE OF CLEARING

SYSTEMS. AS MENTIONED

, ANY POSITION DISCLOSED UNDER THIS EVENT WILL BE BLOCKED (AND NOT MARKED PARTICIPANTS ARE REQUIRED TO DISCLOSE THE INFORMATION AVAILABLE TO THEM WITH THE UTMOST DILIGENCE. IF THE INFORMATION IS NOT AVAILABLE TO PARTICIPANTS, THEY ARE UNDER THE OBLIGATION TO INVESTIGATE WITH THEIR UNDERLYING CUSTOMERS (UP TO

THE BENEFICIAL OWNER LEVEL) IF

ANY EXCHANGES OR REPURCHASES HAVE OCCURRED. CUSTOMERS ARE UNDER CONTINUOUS OBLIGATION TO PERFORM SUCH CHECKS (DOWN THE CUSTODY CHAIN) AND INFORM CLEARSTREAM WITHOUT ANY DELAY OF ANY REPURCHASES OR EXCHANGES THAT HAVE OCCURRED THROUGHOUT THE LIFETIME OF THE SECURITY. CLEARSTREAM WILL NOT

BEAR ANY RESPONSIBILITY IN CASE CUSTOMERS DO NOT I

NSTRUCT AS PER THE REQUIREMENTS. IN CASE YOU HAVE ALREADY INFORMED CLEARSTREAM REGARDING A DIRECT OR ALTERNATIVE PAYMENT AND THE POSITION IS ALREADY BLOCKED DUE TO REPURCHASE OR EXCHANGE, PLEASE CLEARLY INDICATE THIS IN THE INST SEQUENCE FOR SWIFT USERS OR CORPORATE ACTIONS INSTRUCTION

NARRATIVE FOR XACT USERS. IN ORDER TO AVOID DUPLICA

TION OF POSITION BLOCKING. ANY FAILURE TO MENTION PREVIOUS INFORMATION SENT TO CLEARSTREAM MAY LEAD TO DUPLICATION OF POSITION BLOCKING. CLEARSTREAM WILL NOT CHECK OR VERIFY IF SUCH INFORMATION HAS BEEN PREVIOUSLY SENT. CUSTOMERS HAVING DOUBTS OR QUESTIONS CONCERNING THE ACTIONS TO

BE TAKEN ON THIS EVENT CAN CONTACT CLEARSTREAM VIA THE US

UAL CHANNELS. 2. HOW TO INSTRUCT PLEASE SEND A SWIFT/XACT MESSAGE TO PARTICIPATE IN THE EVENT. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND POSITIONS SUBJECT TO THE EUROBOND SUBSTITUTION PROCESS.

NOTE: BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE IRREVOCABLY AND AUTOMATICALLY ACCEPT

ED: (I) THE BLOCKING OF YOUR INSTRUCTED NOTES, (II) THAT CLEARSTREAM IS NOT LIABLE AND WILL NOT ACCEPT ANY RESPONSIBILITY IN CASE OF PROCESSING DELAY, REJECTION, OR DISCREPANCIES BETWEEN THE INFORMATION PROVIDED IN YOUR INSTRUCTION AND THE FACTS OCCURRED

OUTSIDE OF CLEARING, (III) THAT BY INSTRUCTING UNDER OPTION 001 CONY, YOU ARE CERTIFYING

GELECTRONICALLY THAT YOU AND YOUR UNDERLYING CUSTOMER DULY CONFIRM THAT YOUR HOLDINGS HAVE BEEN REPURCHASED OR EXCHANGED

UNDER THE EUROBOND REPLACEMENT PROCESS.2.1. INSTRUCTION PER
BOPTION 001: NO2.2. BO REQUIREMENTSOPTION 001: NO

2.3. PAPERWORKOPTION 001: NONEOPTION 002 NOAC IS NOT A VALID OPTION
AND IS PRESENT IN THE EVENT DUE TO T

ECHNICAL PURPOSES ONLY. NO INSTRUCTION WILL BE ACCEPTED UNDER THIS
OPTION.FREE FORMAT MESSAGES, UNSOLICITED INSTRUCTION AND
INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR TO
DEADLINE STATED IN DEDICATED FORMATTED FIELD.:98C::EARD// AND/OR
:98C::RDDT//. BY SENDING A POSITIVE INSTRUCTION

UNDER THIS EVENT YOU REPRESENT AND W

ARRANT THAT THE INSTRUCTED QUANTITY HAS BEEN EXCHANGED UNDER THE
EUROBOND REPLACEMENT PROCEDURE AS INTRODUCED BY RUSSIAN FEDERAL
LAW NO. 292-FZ AND THE PRESIDENTIALDECREE NO. 430 AS
AMENDED.CLEARSTREAM BANKING S.A HAS NO VISIBILITY ON THIS PROCESS
AND IS EXCLUSIVELY DEPENDENT ON THE INFORMATION RECEIVED
EXTERNALLY AND

CANNOT VERIFY WHICH

POSITIONS HAVEBEEN EXCHANGED UNDER THE RUSSIAN FEDERAL LAW NO. 292-
FZ AND THE PRESIDENTIAL DECREE NO. 430 AS AMENDED. CLEARSTREAM
BANKING S.A. SHALL BEAR NO RESPONSIBILITY FOR ANY ILLEGITIMATE OR
ERRONEOUS INSTRUCTION PROCESSING BASED ON CUSTOMERS INSTRUCTIONS
NOR TO ANY FUTURE SAFEKEEPING AND ASSET

SERVICING FOR THESE SECURITIES. CUST

OMERS AGREE TO HOLD CLEARSTREAMBANKING S.A. HARMLESS AND
INDEMNIFY IT AGAINST ANY LOSS, CLAIM, DAMAGE, LIABILITY OR EXPENSE,
INCLUDING ATTORNEY S FEES,IMPOSED ON OR INCURRED BY OR ASSERTED
AGAINST CLEARSTREAM BANKING S.A. AS A RESULT OF THIS INSTRUCTION AND
ANY OTHER CONSEQUENCES WHICH MAY ARISE

THEREOF. CUSTOMERS HEREBY REPRESENTTHAT

THEY HAVE THE AUTHORITY TO ISSUE THIS INSTRUCTION ON BEHALF OF THE
BENEFICIAL OWNER OF THE SECURITY.

THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF
THE CHOICES OFFERED TO CLEARSTREAM BANKING CUSTOMERS AND CANNOT
BERELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT
MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND
OFFERINGTERMS. CB CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL
AND TAX

ADVICE ON THE

INTERPRETATION OF THE OFFER. CB CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CB ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR

SOLE RESPONSIBILITY FOR ANY AND ALL HA

RNFUL CONSEQUENCES, LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CB BY REPRODUCING OR TRANSMITTING THE NOTIFICATION. IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT

BASIS WITHOUT TAKING LIABILITY FOR THE CO

RECTNESS OF THE INFORMATION AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE: <https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>